



MicroPort Scientific Corporation

2021 Interim Results

31 August 2021



115



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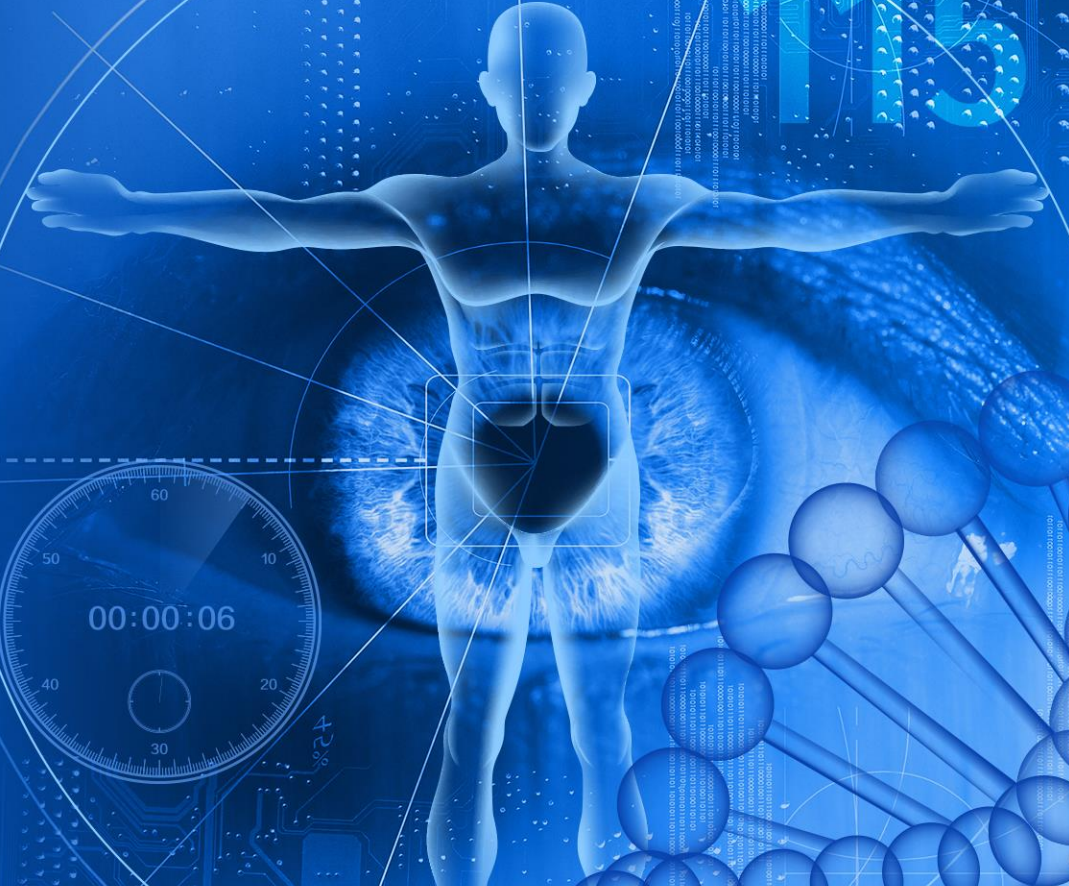
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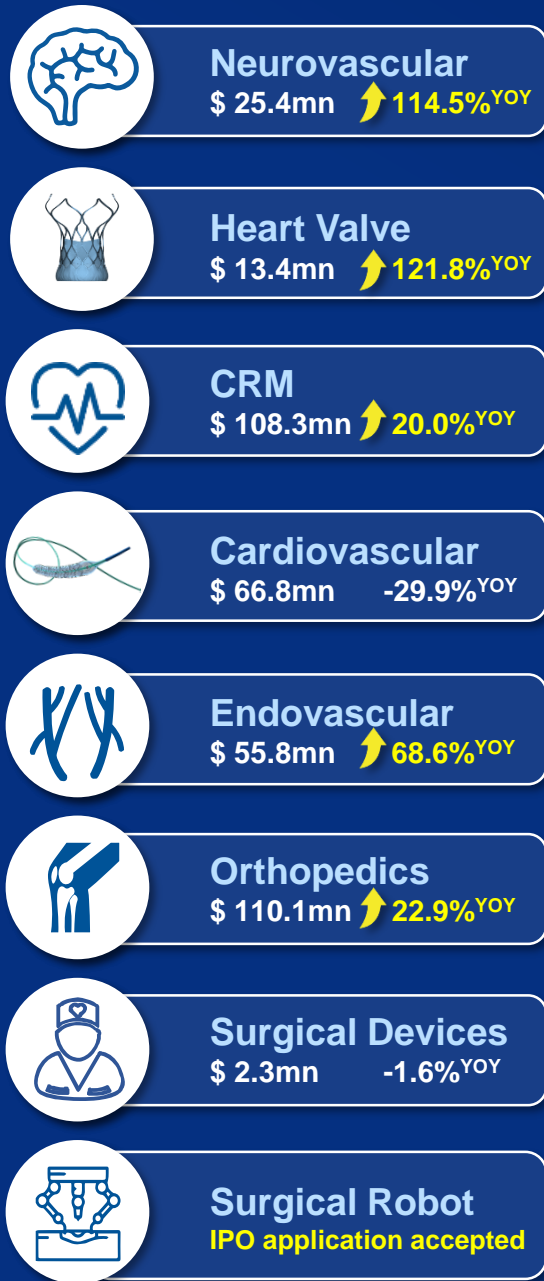
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Contents

- 1 Interim Result Highlights
- 2 Financial Review
- 3 Business Review
- 4 Outlook
- 5 Appendix – Financial Statements



Interim Result Highlights



Revenue

\$ 384.6mn

↑17.7%YOY

- ◆ **Cardiovascular:** DES sales volume **+111.9%**
Balloon sales volume **+92.3%**
- ◆ **Orthopedics:** China +37.5% (made-in-China joints **+116.9%**); Overseas +20.9%
- ◆ **CRM:** China **+95.0%**; Overseas +17.3% (US **+87.3%**, Japan **45.8%**, EMEA **+16.1%**)
- ◆ **Endovascular:** **+68.6%**
- ◆ **Neurovascular:** **+114.5%**
- ◆ **Heart Valve:** **+121.8%**

R&D Expenses

\$ 117.1mn

↑60.8%YOY

~30% of Sales

- 8** NMPA Approvals
- 1** NMPA Green Path - **No.1** in industry
- 14** CE & **2** FDA Approvals
- ◆ **Firehawk®:** proceeded **TARGET IV NA (US)** & launched **TARGET FIRST** clinical trials **(EU)**
- ◆ **Toumai® & Honghu:** NMPA registration stage
- ◆ **Invicta™ ICD lead:** completed **1st** patient enrollment in clinical trial

Strong Balance Sheet

- ◆ External fund raising: **~\$1.21bn***
- ◆ Period end cash balance: **\$1.7bn**

Note: Revenue growth rate adjusted to exclude foreign exchange impact

* Including CRM \$150mn equity fund raising announced in Jul 21



External Financing

Raised **~\$1.21bn** in total from external equity financing



Strategic Investment

Developed strategic collaboration relationships with leading companies around the globe



Domestic

NMPA Approvals* **8**

1 product entered Green Path
21 products accumulatively - **No.1** in industry



Cardio-vascular

- ◆ Firesorb®'s **FUTURE-II** trial 1-year results proved comparable angiographic and clinical efficacy to world's leading coronary drug-eluting stents



Ortho-pedics

- ◆ Profemur® Femoral Stem & VenusOne Bio-acetabular system in **registration stage**



CRM

- ◆ Platinum™ ICDs, Platinum™ CRT-Ds & BeFlex™ MRI lead **submitted for approval**
- ◆ ENO™/TEO™/OTO™ pacemakers & Vega™ lead finished **CAPRI 1st** clinical enrollment



Endo-vascular

- ◆ Talos® Thoracic Stent Graft & Fontus® Surgical Stent Graft **submitted for approval**
- ◆ TIPS Stent Graft completed animal study



Neuro-vascular

- ◆ **NUMEN® Silk** 3-D Coil Embolization System, Intracranial Distal Access Catheter & **Diveer™** Intracranial Balloon Catheter **submitted for approval**
- ◆ Tubridge® completed patient enrollment of IMPACT trail (Aug 21)



Heart Valve

- ◆ **Alwide® Plus** **obtained NMPA** (Aug 21)
- ◆ VitaFlow®'s 4-year follow-up study proved safety and efficacy for long-term use



Surgical Robot

- ◆ **DFVision®** 3D Electronic Laparoscope **obtained NMPA**
- ◆ **Toumai®** Laparoscopic Surgical Robot **submitted for approval**
- ◆ **Honghu** Orthopedic Surgical Robot **submitted for approval** (Jul 21)



Surgical Business

- ◆ **VitaSprings™** Membrane Oxygenator completed clinical trial



Electro-physiology¹

- ◆ Disposable Intracardiac Mapping Catheter **obtained NMPA**
- ◆ **IceMagic®** Cryoablation System **entered Green Path** & finished clinical trial enrollment
- ◆ Contact Force Sensing Cardiac RF Ablation Catheter finished clinical trial enrollment



ART¹

- ◆ **Orkid®** Intrauterine Insemination Catheter **obtained NMPA**



Sports Medicine

- ◆ Performed the **first implantation** of Archimedes® - **World's 1st long-term implantable rotator cuff spacer system**

Overseas



CE Approvals **14**



FDA Approvals **2**



Cardio-vascular

- ◆ DES: **10** approvals in 9 countries/regions
- ◆ Balloon: **7** approvals in 4 countries/regions
- ◆ **Firehawk®** proceeded TARGET IV NA trial (**US**) & launched TARGET FIRST trial (**EU**)



Ortho-pedics

- ◆ **CE**: Profemur® Cemented Femoral Stem, Procotyl® P Cup & Hip Head Tensioner
- ◆ **CE & FDA**: Evolution® Kinematic Alignment & Anterior PATH® instruments



CRM

- ◆ **CE**: **Alizea™/Borea™** pacemakers & **SmartView Connect™** home monitor; Ulys™ /Edis™ /Gali™ ICD
- ◆ Invicta™ ICD lead completed **1st patient enrollment**



Endo-vascular

- ◆ Castor® completed 1st implantation in **Spain, Argentina & Italy**



Neuro-vascular

- ◆ **NUMEN® & NUMEN FR® CE certified**



Heart Valve

- ◆ **VitaFlow®** completed 1st overseas commercial implantation in **Argentina** (Aug 21)



Surgical Business

- ◆ Suction tube **CE certified**
- ◆ Venous cannula & arterial micro-embolic filter **approved** in **Colombia**



Electro-physiology¹

- ◆ Columbus® completed 1st Procedure in **Brazil**
- ◆ **5** products approved in **Australia**



ART¹

- ◆ Daylily® Embryo Transfer Catheter & Lotus™ Ovum Aspiration Needle **approved** in **Thailand**



IVD

- ◆ Self-developed **2019-nCoV PCR Test Kit CE certified** (Aug 21)



Nonvascular Intervention

- Provide solutions to **urinary, gynecological, digestive & respiratory** diseases
- **2** products newly **approved by NMPA**; **2** in registration stage
- **Ureterscope** upon launch with multiple single-use scope product lines
- Kidney stone management product covered **70+** hospitals



Sports Medicine

- Complete sports medicine portfolio with innovative & robust shoulder solutions
- **The world's 1st long-term implantable rotator cuff spacer system**, with proved clinical evidence
- **4** products upon NMPA approval



Assisted Reproductive Technology

- **Orkid®** Intrauterine Insemination Catheter newly **approved by NMPA**
- Embryo Transfer Catheter & Ovum Aspiration Needle newly **approved** in Thailand



Rehabilitation

- Focus on **muscle & bone** rehabilitation, **cardiopulmonary** rehabilitation and **neurological** rehabilitation
- **6 approved** products with multiple product lines
- Obtained **~100** patents
- Mobile assistive product newly **approved by NMPA**



Endocrinology

- **Core platform:** micro-infusion technology
- **La Fenice® Insulin Pump** sales increased substantially, owing to online channels development
- **Chemotherapy pump** in registration stage



IVD

- **High-tech diagnostic** solution provider
- Self-developed 2019-nCoV PCR Test Kit **approved by CE**



Medical Imaging

- Provide precise interventional imaging solution
- **DSA** in **NMPA** registration stage



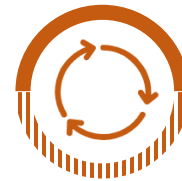
Aesthetic

- Provide solutions incl. **facial rejuvenation, body contouring & hair Loss treatment**



ENT, Ophthalmology & Dental

- **Ophthalmological treatment:** cataract, ametropia & glaucoma
- **Innovative solutions:** sinus, inner ear drug delivery system & artificial hearing repair
- Orthodontics & dental implant



Sterilization

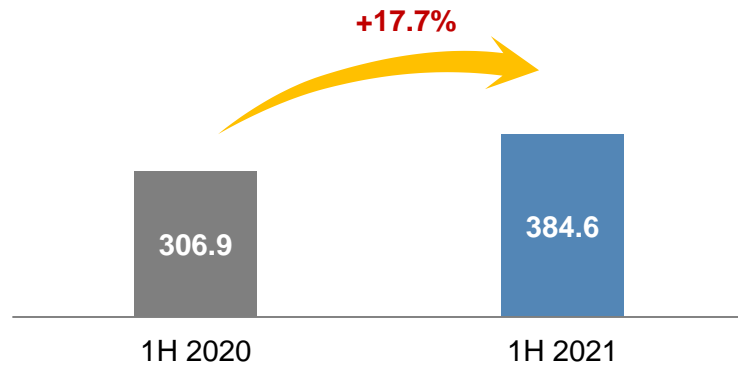
- **Obtained certificates:** ISO13485 & ISO11135, Japan Registration Certificate
- Rapid revenue growth driven by **increased customer base**

Contents

- 1 Interim Result Highlights
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- 3 Business Review
- 4 Outlook
- 5 Appendix – Financial Statements

Revenue

USD: million

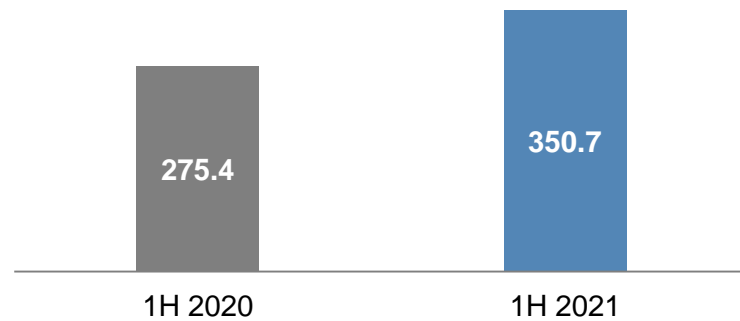


Gross Profit Margin



Operating Expenses

USD: million



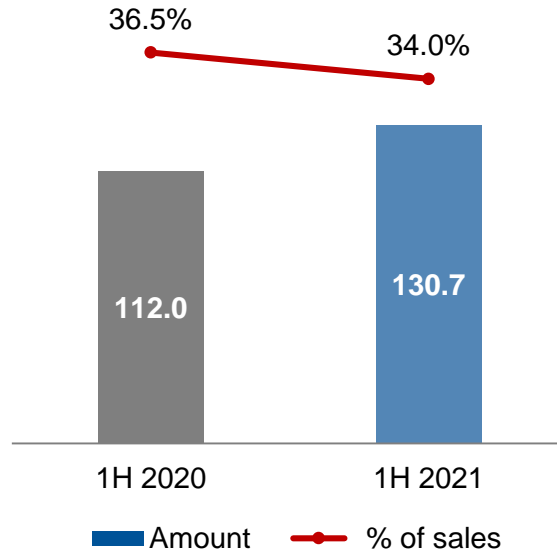
Net (Loss)/Profit Attributable to Equity Shareholders

USD: million



Sales & Marketing Expenses

USD: million

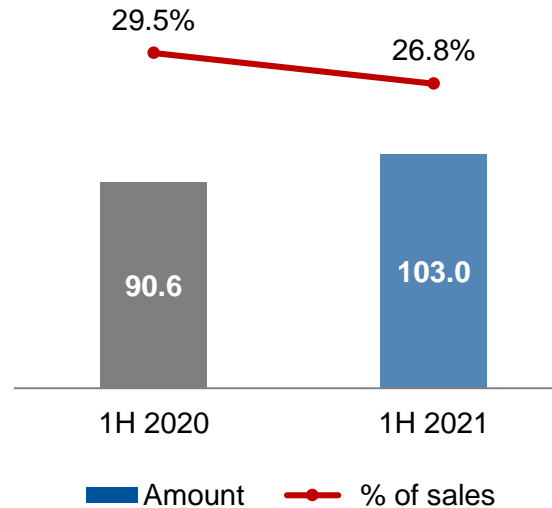


Sales & marketing expenses increased by 16.7% YOY

- ◆ Increase in marketing activities as Covid-19 pandemic came under control

Administrative Expenses

USD: million

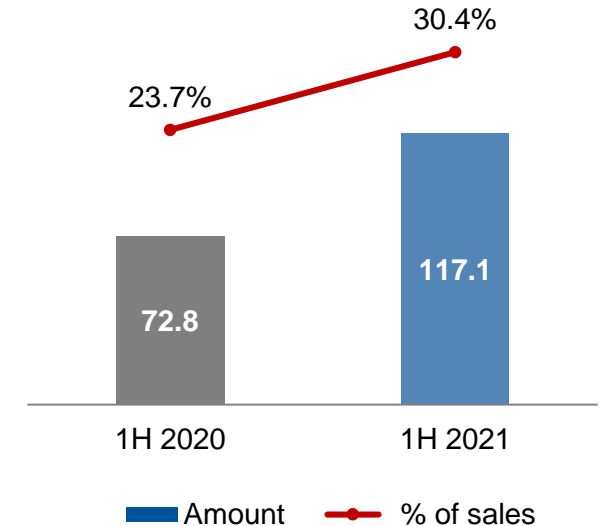


Administrative expenses increased by 13.7% YOY

- ◆ Increase in staff cost

R&D Expenses

USD: million

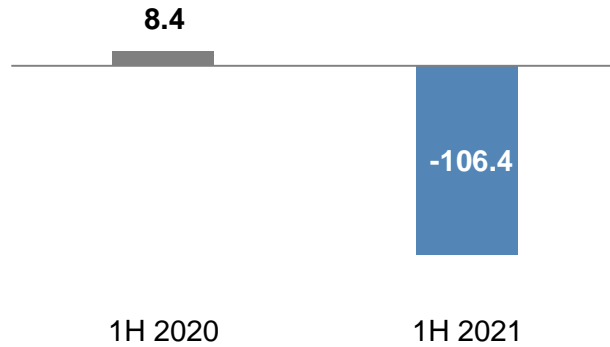


R&D expenses increased by 60.8% YOY

- ◆ Due to increased investments in R&D projects

Net Cash Flow from Operating Activities

USD: million

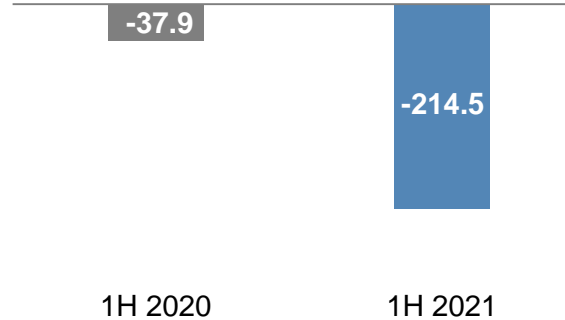


Net operating cash flow decreased by \$114.8mn

- ◆ In line with the increase in loss from operations
- ◆ Payment of \$56mn income tax on the income recorded in 2020 from share transfer of surgical robot business

Net Cash Flow used in Investing Activities

USD: million

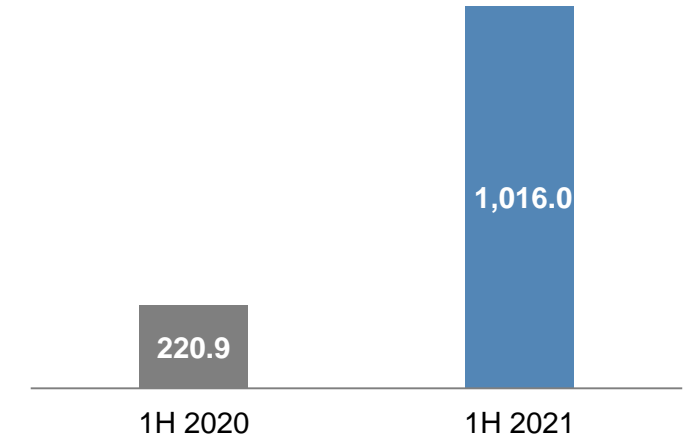


Net investing cash outflow increased by \$176.6mn

- ◆ Increased investment in JV and associates

Net Cash Flow from Financing Activities

USD: million



Net financing cash inflow increased by \$795.1mn

- ◆ Issuance of convertible bonds
- ◆ Cash inflow from the spin-off listing of heart valve business

Contents

- 1 Interim Result Highlights
- 2 Financial Review
- 3 Business Review
- 4 Outlook
- 5 Appendix – Financial Statements

Business Highlights



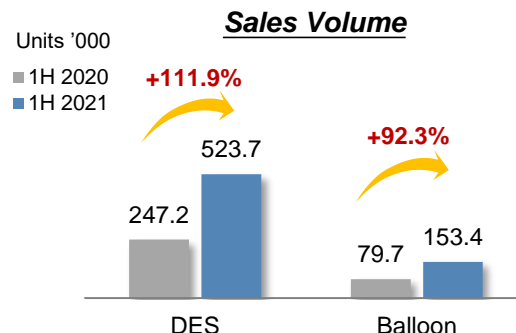
No.1

Player with **highest** domestic DES market share



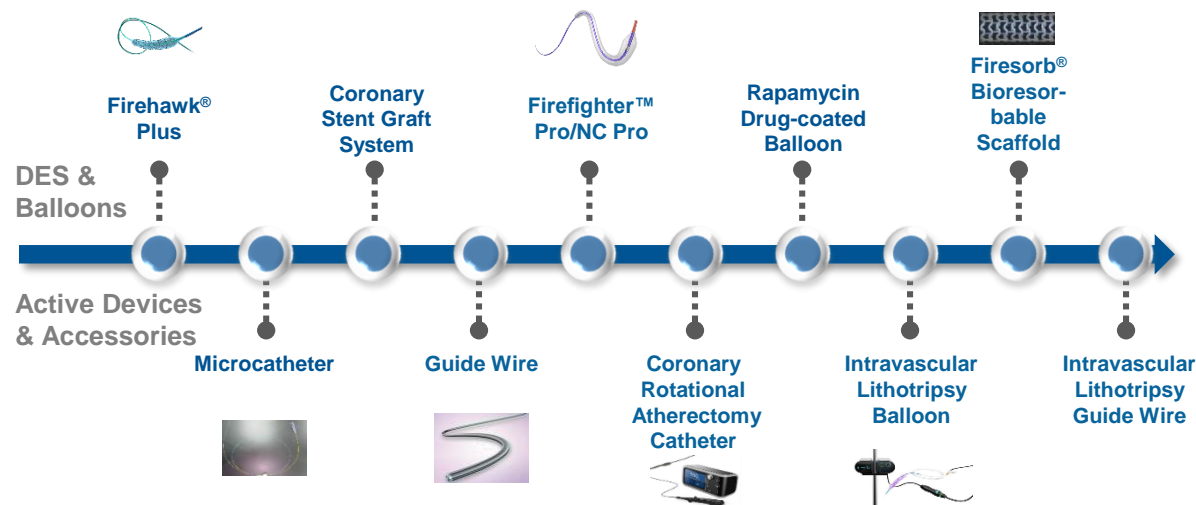
World's Leading

Provider of cardiovascular intervention solutions



- DES Sales volume **more than doubled**, significantly increasing market share
 - Largest guaranteed purchase volume from GPO
 - Firebird2® & Firekingfisher® over-fulfilled GPO volume and contributed extra sales
- Balloon sales volume increased by **92.3% YOY**

Product Pipeline



Business by Sector

DES



Domestic

- 1H 2021 Revenue: \$42.0mn
- Sales volume surged **+124% YOY**
- Covering **2,700+** hospitals, newly penetrated **300+** hospitals



Overseas

- 1H 2021 Revenue: \$7.1mn, **+8.4% YOY**
- Europe sales **+251% YOY**, driven by channel expansion
- Robust sales growth **+134% YOY** in Middle East, Africa and Russia
- Resilient sales volume growth **+41% YOY** in India despite pandemic impact
- Firehawk® Liberty included in reimbursement list of **6** countries/regions; newly added **South Korea, Belarus and Turkey**
- 10** new registration approvals in **9** countries/regions



R&D

- Firehawk® proceeded TARGET IV NA trial in US and launched TARGET FIRST trial in EU
- Firesorb®'s FUTURE-II trial one-year results showed Firesorb® is comparable in **angiographic and clinical efficacy** to world's leading coronary drug-eluting stents

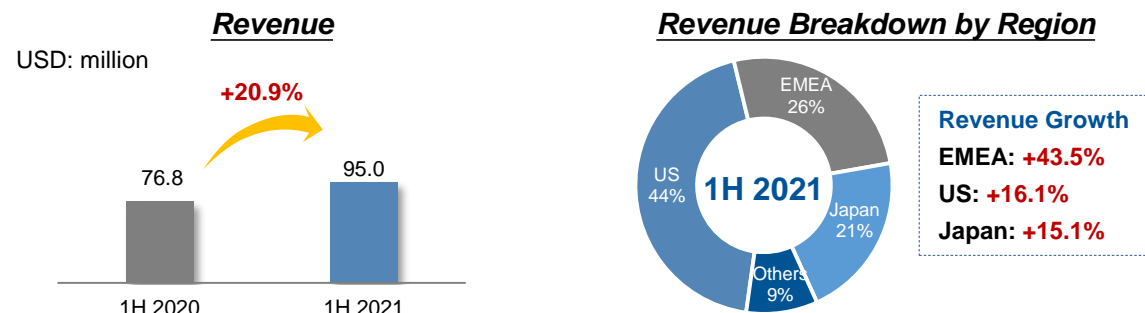
Balloon

- Domestic:** 1H 2021 revenue \$8.6mn, **88.5% YOY**
 - Penetrated **280+** hospitals with hospital coverage reaching **1,000+**
 - Sales volume increased by **114% YOY**
- Overseas:** 1H 2021 revenue \$0.9mn, **26.0% YOY**
 - 7** new registration approvals in **4** countries/regions, further expanding global footprint

Active Devices & Accessories

- Accessories sales volume increased by **over 100% YOY**, highly contributing to the profit
- Coronary Rotational Atherectomy Catheter & Microcatheter **completed type verification**

Non-China Business Highlights



Sales Highlights

- 1H 2021 revenue \$ 95.0mn, **+20.9%** YOY; net loss narrowed down by **68%** YOY
 - France sales +34% YOY thanks to effective management under direct sales model
 - Japan sales increased by 15% YOY despite all the COVID-19 driven impacts
- Increasing customer conversions** generated from positive customer feedback, high-quality training program and sound cooperation with distributors
- Launched **Profemur® Gladiator®** HA Coated Collared Hip Stem & **Profemur® Gladiator®** Cemented Collared Hip Stem, expanding existing hip stem portfolio

R&D Progress

- ✓ **5 CE & 2 FDA approvals**
 - CE:** Profemur® Cemented Femoral Stem, Procotyl® P Cup, Hip Head Tensioner
 - CE & FDA:** Evolution® Kinematic Alignment instruments, Anterior PATH® instruments
- Initiated R&D project for Evolution® Tibia Bone Void Fillers
- Cooperated with various partners for development of surgical imaging and planning

Cost Savings

- Achieved over **\$5.0mn cost savings** with completion of 40+ cost improvement projects, including cross-border manufacturing collaboration and streamlining of operation teams
- Transferred partial manufacturing process to China to leverage global capabilities

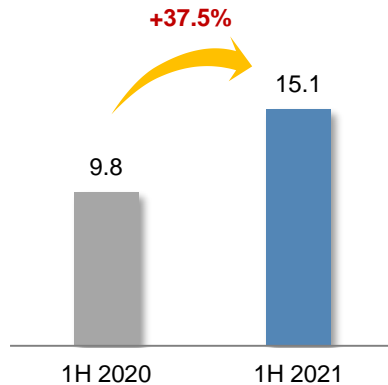
Extensive Product Pipeline

Product	Pre-clinical	Clinical	Registration
Prime® Constrained Liner and Multi-hole Acetabular Cup System		Submitted for FDA application	
DYNASTY® Dual Mobility Acetabular Hip System		Submitted for FDA application	
Additive Manufactured Prime® Acetabular Cup		Submitted for FDA application	
Evolution® Kinematic Alignment instrumentation		✓ Obtained FDA & CE certification	
Anterior PATH® instrumentation		✓ Obtained FDA & CE certification	
Profemur® Cemented XM® Femoral Stem		✓ Obtained CE certification	
Procotyl® P Revision Acetabular Cup System		✓ Obtained CE certification	
Hip Head Tensioner Device		✓ Obtained CE certification	

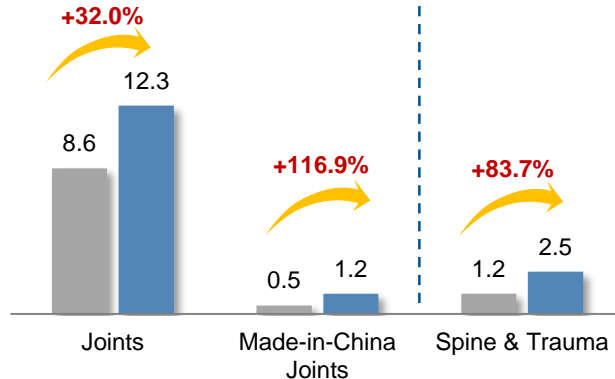
China Business Highlights

USD: million

Revenue



Revenue Breakdown by Product Type



GPO

Evolution® Medial-Pivot Knee System and FemurElite-S Hip System entered **Group A** of GPO, expected to further increase market share



Business by Sector

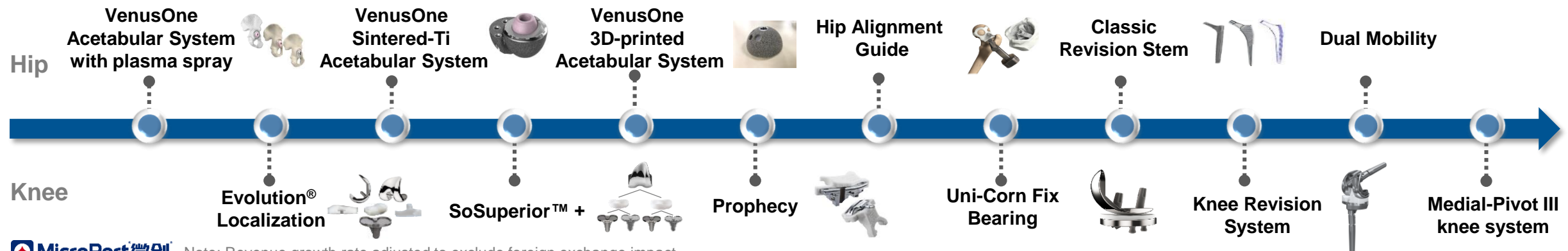
Joints

- 1H 2021 revenue: \$12.3mn, **+32.0% YOY**
- Sales substantially increased; penetrated **400+** hospitals with total coverage of **~950** hospitals
- Made-in-China hip products, launched in 2020, realized substantial sales growth of **593.4% YOY**, covering **256** hospitals
- Advance®** Medial-Pivot Knee System received **“15A” ODEP** (Orthopedic Data Evaluation Panel) – **1st Chinese company** to receive the **highest ODEP** rating
- Cost reduced** for joint instrument by roughly **30% YOY** while **production capacity nearly tripled**

Spine & Trauma

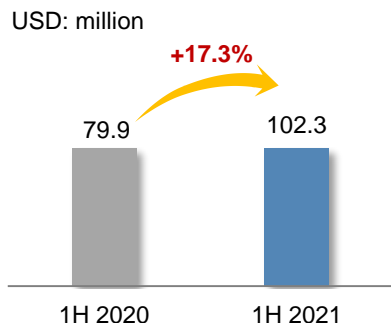
- 1H 2021 revenue: \$2.5mn, **+83.7% YOY**
- Robust sales growth contributed by **sales channels expansion** and **new product launches** in 2020 (**Piscis® II** Injectable Artificial Bone Fusion Cage & **Takin® II** Hollow Spine Minimally Invasive System)

Comprehensive Made-in-China Product Pipeline



Non-China Business Highlights

Non-China Revenue



Sales Highlights

- 1H 2021 revenue: \$102.3mn, +17.3% YOY
- Global sales gradually recovered with profitability improved
- Realized robust sales growth of +87.3% in US, 45.8% in Japan and +16.1% in EMEA
- Launched Alizea™/Borea™ pacemakers in Europe with large-scale commercial deployment

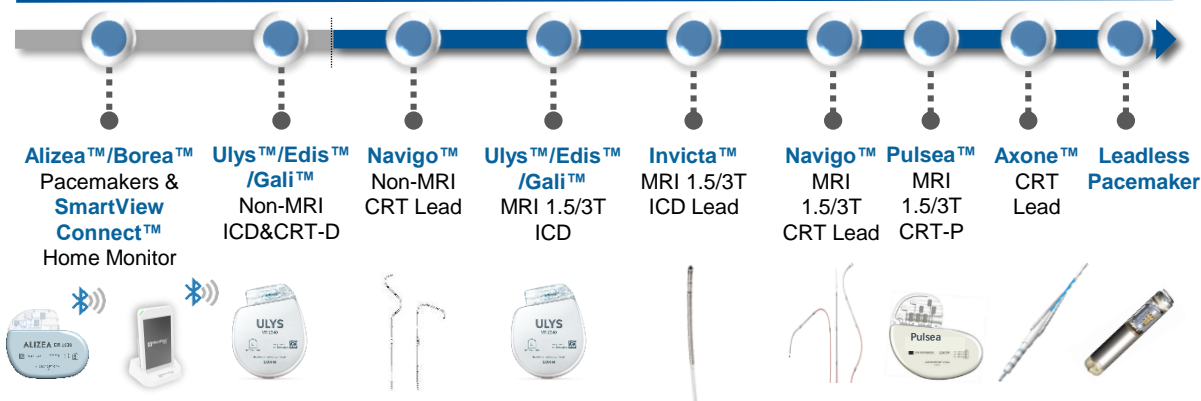
R&D Progress

- ✓ 6 CE approvals
 - Alizea™/Borea™ Bluetooth® pacemakers
 - SmartView Connect™ home monitor
 - Ulys™/Edis™/Gali™ ICD & CRT-D
- Invicta™ ICD lead launched clinical trial

MicroPort® CRM

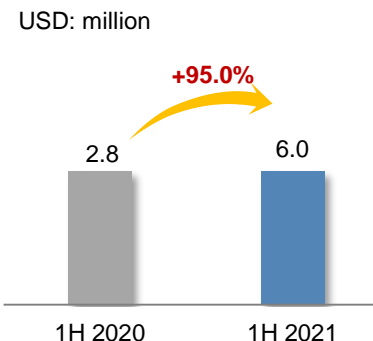
Announced to raise
US\$150mn
Post-money valuation
of **US\$1,250mn**

Product Pipeline for Non-China Business



China Business Highlights

China Revenue



Sales Highlights

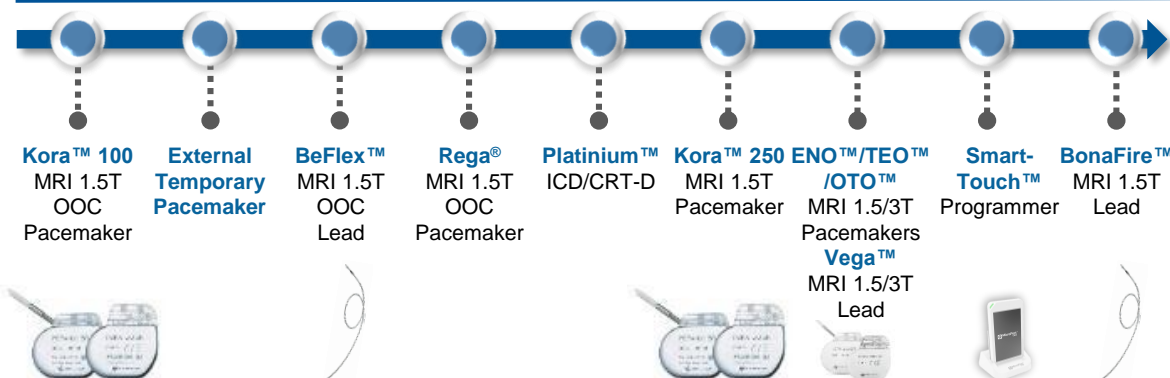
- 1H 2021 revenue: \$6.0mn, +95.0% YOY
- Made-in-China pacemaker: revenue +116% YOY
 - Demand recovery with increasing hospital visits
 - Rapid market expansion: newly penetrated 134 hospitals, covering 584 hospitals thanks to excellent brand recognition & cost-effectiveness

R&D Progress

- Submission of registration to NMPA: Platinum™ ICDs, Platinum™ CRT-Ds, and BeFlex™ MRI lead
- ENO™/TEO™/OTO™ pacemakers and Vega™ lead completed 1st patient enrollment in CAPRI study
- BonaFire™ passive pacing lead is under clinical trial

No.1
Domestic player with
Highest market share

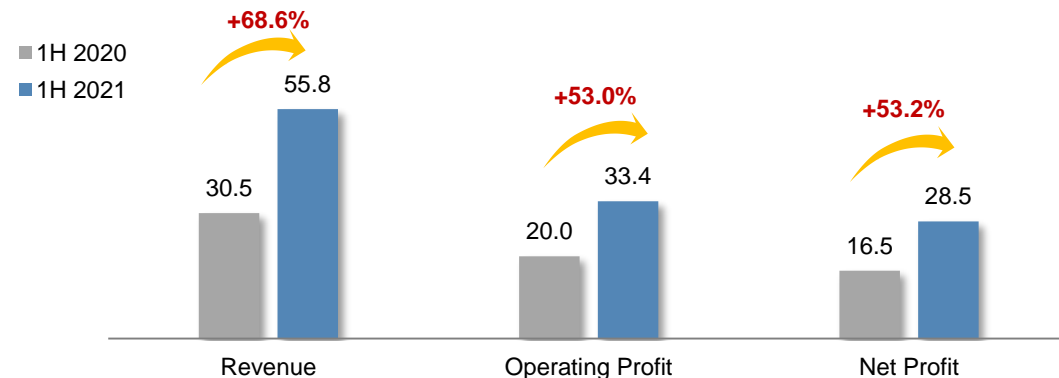
Product Pipeline for China Business



Business Highlights

USD: million

Key Financials





Sales Highlights

- ◆ 1H 2021 revenue: \$55.8mn, +68.6% YOY
- ◆ Reewarm® PTX Drug Coated Balloon Catheter, launched in 2020, realized **significant sales growth** with no. of hospitals covered doubling to **250+**
- ◆ Castor®, the world's 1st thoracic branch stent-graft system, penetrating ~80 hospitals with total coverage of **~600** hospitals
- ◆ Minos® maintained a rapid sales growth, covering **250+** hospitals (adding ~90 hospitals)

Overseas Expansion

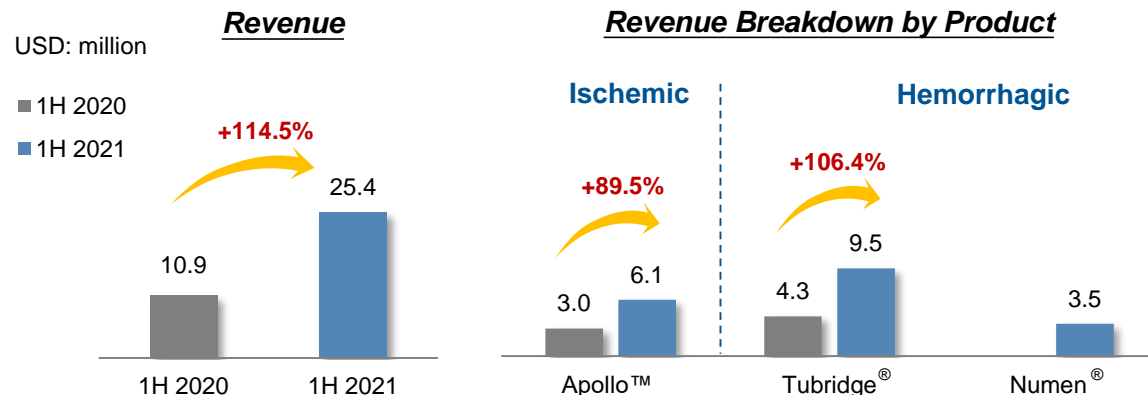
- ◆ Castor® Branched Aortic Stent Graft System completed 1st implantation in **Spain, Argentina and Italy**
- ◆ Minos® Abdominal Aortic Stent Graft System completed 1st implantation in **Brazil**, marking the System's **10th** overseas market
- ◆ Hercules® Low Profile Thoracic Stent Graft System completed 1st implantation in **Turkey**

Extensive Product Pipeline

	Product	Pre-clinical	Clinical	Registration
Aortics Stents	Talos® Thoracic Stent Graft System 	• Submitted for NMPA review		
	Branched Aortics Stent Graft System	• Design verification		
	Drug Balloon Catheter	• Design verification		
Peripheral Products	High-pressure Balloon Catheter	• Submitted for NMPA review		
	Iliac Venous Stent System	• Under clinical trial		
	Vena Cava Filter	• Upon clinical trial		
	Thrombectomy Catheter	• Upon clinical trial		
	Fontus® Branched Surgical Stent Graft System 	• Submitted for NMPA review		
Surgical				
Oncological	TIPS Stent Graft System	• Completed animal study		

 Product admitted to the Green Path

Business Highlights



Sales Highlights

- 1H 2021 revenue: \$25.4mn, **+114.5% YOY**
- Apollo™ revenue +89.5% YOY, newly penetrating **105** hospitals with total coverage of **1,372** hospitals, remaining as **No.1 player** in Intracranial stenosis treatment
- Tubridge® revenue more than doubled with hospital coverage totaling **475** hospitals
- Strong sales growth drives from **new product launches**: NUMEN® Coil Embolization System, NUMEN FR® Coil Detachment System and U-track® Intracranial Support Catheter System

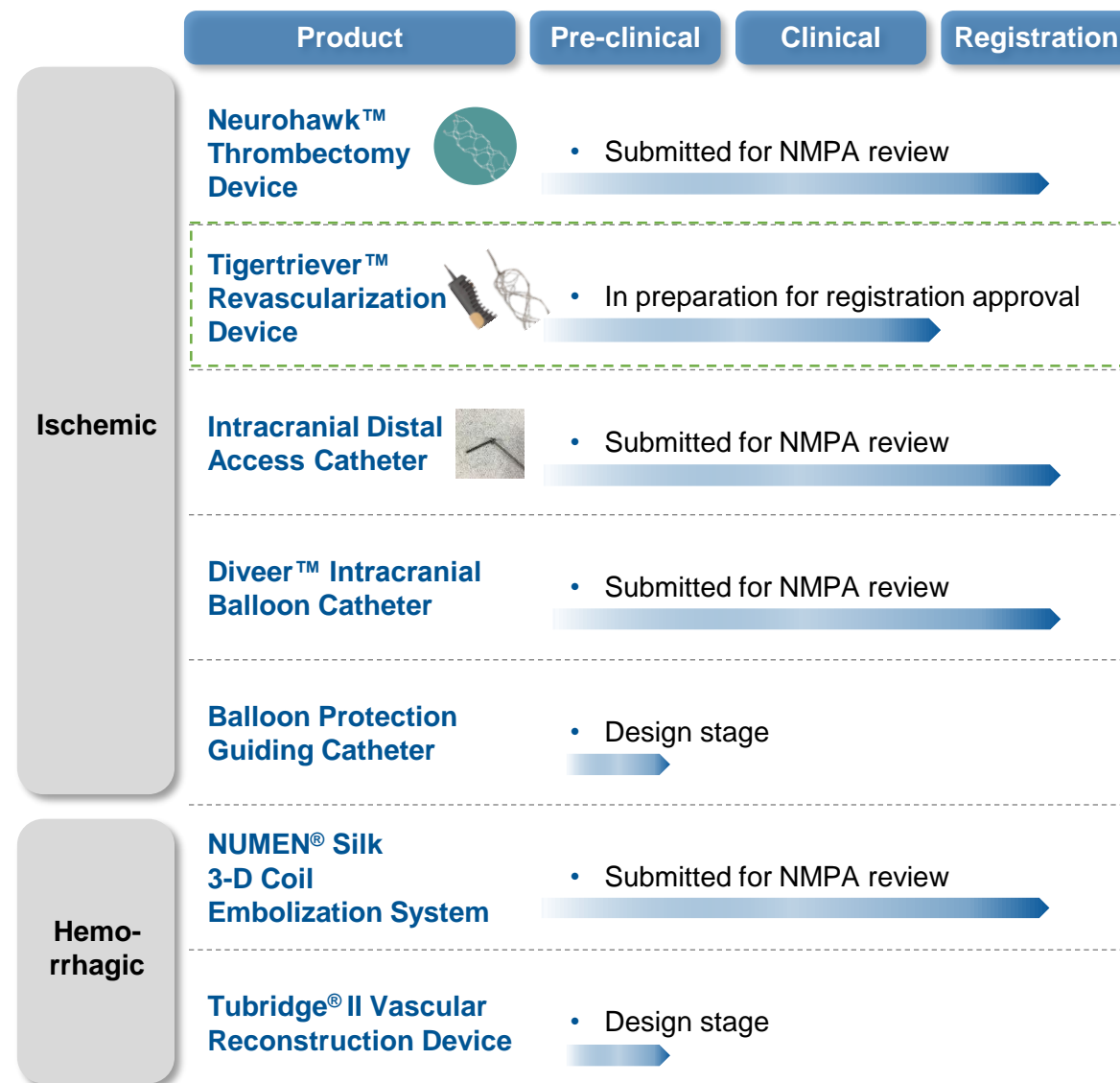
Overseas Expansion

- NUMEN® & NUMEN FR® **approved** by **CE**
- NUMEN® completed **1st overseas commercial implantation** in Chile in Aug 2021

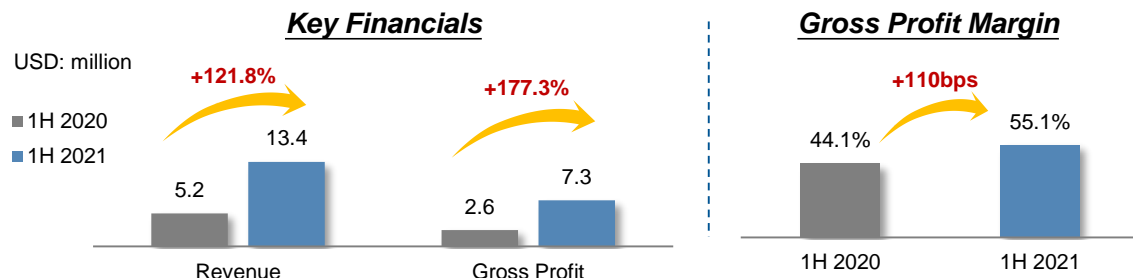
Strategic Investment

- Led **\$50mn** equity investment in **Rapid Medical's** series D funding, becoming **Top 1 shareholder**
- As **exclusive distributor** of three flagship products in Greater China - Tigertriever® Adjustable Clot Retriever, Comaneci® Aneurysm Embolization Assist Device & Tigertriever® 13

Extensive Product Pipeline



Business Overview



IPO

- Successful spin-off and separate listing on HKEx (4 Feb 2021)
- Net IPO proceeds: HKD **2,717.2mn** (~\$360mn)



Business Highlights

1H 2021 revenue \$13.4mn, **+121.8% YOY**

GP margin expanded **110bps** to **55.1%** due to better cost control & scale economies

- Extensive nationwide coverage** with fast-growing market share
 - Penetrated **76** hospitals in 1H 2021, with total coverage of **220** hospitals
 - Covered **19** out of **Top 20** hospitals
 - No.1** market position in approx. 100 hospitals
- Subsidiary **Chengdu Xintuo** opened in May 2021, expected to secure key raw materials and further improve profitability
- VitaFlow® completed **1st overseas commercial implantation** in Argentina in Aug 2021
- VitaFlow®'s 4-year follow-up study showed the rates of all-cause mortality and major stroke were **12.7%** and **2.7%**, respectively, further **proving the safety and efficacy** for long-term clinical use

Strategic Investment

- Follow-on investment of approximately **\$2.5mn** in **Valcare**, to accelerate R&D of its mitral and tricuspid product candidates, namely **Amend™**, **Corona™** and **Trivid™**

Extensive Product Pipeline with Solid Progress

	Product	Pre-clinical	Clinical	Registration
TAVI	VitaFlow Liberty™	Expected to be approved by NMPA		
	VitaFlow® III	Design fixing		
	VitaFlow® Balloon Expandable	Design stage		
Mitral Replacement	In-house Developed Replacement Product	Under animal studies		
	AltaValve™	Under early feasibility study		
	Corona™	Under animal studies		
Mitral Repair	In-house Developed Edge to Edge	Design fixing		
	Amend™	Under clinical trial		
Tricuspid Repair	Trivid Repair Product	Design stage		
	Edge to Edge Repair Product	Design stage		
Surgical	Surgical Valve	Design stage		
Procedural Accessories	Alwide® Plus Balloon Catheter	Obtained NMPA approval in Aug 2021		

Product admitted to the Green Path

Business Overview

IPO Progress



- ◆ **Application accepted** for spin-off and separate listing on HKEx

- ◆ **The only company in industry** worldwide with product portfolio covering **five** major surgical specialties

- ◆ **Five core underlying technologies** of surgical robot

Business Highlights



1 Approved Product

DFVision® 3D

- Expected to be **first Chinese-developed 3D electronic laparoscope** to commence commercial launch in China



2 Registration Stage

Toumai®

- **First & the only** Chinese-developed four-arm laparoscopic surgical robot having completed registrational clinical trial
- Demonstrated non-inferiority in primary efficacy endpoint of surgery success rate to da Vinci Si with good safety profile

Honghu

- **The only** Chinese-developed joint replacement surgical robot with self-developed robotic arm
- Completed registrational clinical trial in Jul 2021, with all primary and secondary efficacy endpoints met

Strategic Cooperation



- ◆ Established JVs with three industry leading surgical robot companies, **Robocath**, **NDR** and **Biobot**
- ◆ Cooperate in various areas, e.g. development, assembling and distribution of surgical robots in Greater China

Extensive Product Pipeline

	Product	Pre-clinical	Clinical	Registration
Laparo-scopic	Toumai® Laparoscopic Surgical Robot		Submitted for NMPA approval	
	DFVision® 3D Electronic Laparoscope		✓ Obtained NMPA approval	
Orthopedic	Honghu Orthopedic Surgical Robot		Submitted for NMPA approval ¹	
	Spine Surgical Robot		Design stage	
Natural Orifice	Trans-bronchial Surgical Robot		Design stage	
Panvas-cular	TAVR Surgical Robot		Design stage	
	R-One™ Vascular Interventional Surgical Robot		Design verification stage in China Obtained CE mark in 2019	
Percu-taneous	Automated Needle Targeting Robotics System ("ANT")		Design stage in China Obtained CE mark ² in 2020	
	iSR'obot™ Mona Lisa Robotic Transperineal Prostate Biopsy System ("Mona Lisa")		Design verification stage in China Obtained CE & FDA approval in 2017	




















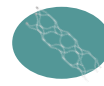
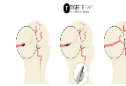











Contents

- 1 Interim Result Highlights
- 2 Financial Review
- 3 Business Review
- 4 Outlook
- 5 Appendix – Financial Statements

Innovative Product Pipeline Fueling Long-Term Growth



2021 Interim Results
31 August 2021

Cardio-vascular	Firehawk® Plus NMPA&CE	Microcatheter NMPA		Coronary Stent Graft System NMPA	Firefighter™ Pro/NC Pro NMPA	Rapamycin Drug-coated Balloon NMPA&CE	Coronary Rotational Atherectomy System NMPA&CE		Firesorb® Bioresorbable Scaffolds NMPA&CE		Intravascular Lithotripsy Balloon NMPA&CE			
Orthopedics	Prime® Constrained Liner & Multi-hole Acetabular Cup System FDA		DYNASTY® Dual Mobility Acetabular Hip System FDA		Profemur® Cemented XM® Femoral Stem CE		SoSuperior™ + NMPA		VenusOne Acetabular System NMPA		Evolution Medial Pivot Knee® Localization NMPA			
CRM	Alizea™ MRI Bluetooth® Pacemaker CE&FDA		Rega™ MRI Pacemaker NMPA		Ulys™/Edis™/Gali™ MRI ICD/CRT-D CE		Invicta™ MRI ICD lead & Navigo™ MRI CRT lead CE		ENO™ MRI Pacemaker family NMPA		BonaFire™ MRI Conditional Passive Lead NMPA		Leadless Pacemaker NMPA&CE	
Endo-vascular	Fontus® Branched Surgical Stent Graft System NMPA		Talos® Thoracic Stent Graft System NMPA		High-pressure Balloon Catheter NMPA	Iliac Venous Stent System NMPA	Vena Cava Filter NMPA	Thrombectomy Catheter NMPA	Drug Balloon Catheter NMPA	Branched Aortics Stent Graft System NMPA				
Neuro-vascular	Neurohawk™ Thrombectomy Device NMPA		Tigertriever™ Revascularization Device NMPA		Intracranial Distal Access Catheter NMPA		Diveer™ Intracranial Balloon Catheter NMPA	NUMEN® Silk 3-D Coil Embolization System NMPA	Balloon Protection Guiding Catheter NMPA	Tubridge® II Vascular Reconstruction Device NMPA				
Heart Valve	VitaFlow® III (self-expanding) NMPA	VitaFlow® Balloon Expandable NMPA	Mitral Replacement: AltaValve™ Corona™ In-house Developed Product		Mitral Repair: Amend™ In-house Developed Edge to Edge		Tricuspid Repair: Trivid Repair Product Edge to Edge Repair Product	Surgical Valve NMPA						
Surgical Robot	Toumai® Laparoscopic Surgical Robot NMPA		Honghu Orthopedic Surgical Robot NMPA		R-One™ Vascular Interventional Surgical Robot NMPA		Spine Surgical Robot NMPA	Trans-bronchial Surgical Robot NMPA	TAVR Surgical Robot NMPA	iSR'obot™ Mona Lisa Robotic Transperineal Prostate Biopsy System NMPA				
Surgical Devices	VitaSprings™ Membrane Oxygenator NMPA		Femoral Arterial & Venous Cannula NMPA	Arterial Micro-Embolic Filter (new type) NMPA	ECMO NMPA									
Electro-physiology ¹	Tissue Temperature Measuring Catheter NMPA	High Density Mapping Catheter NMPA	Cryoablation Catheter NMPA		IceMagic® Cardiac Cryoablation System NMPA		Contact Force-Sensing Catheter NMPA	Renal RF Ablation System NMPA						

Contents

- 1 Interim Result Highlights
- 2 Financial Review
- 3 Business Review
- 4 Outlook
- 5 Appendix – Financial Statements

Appendix I - Consolidated Income Statement

USD'000	1H 2021	1H 2020	Var.
Revenue	384,611	306,922	25.3%
Cost of sales	(137,003)	(89,334)	53.4%
Gross profit	247,608	217,588	13.8%
Other net income	24,622	30,808	-20.1%
Research and development costs	(117,064)	(72,803)	60.8%
Distribution cost	(130,689)	(111,972)	16.7%
Administrative expenses	(102,987)	(90,614)	13.7%
Other operating costs	(5,466)	(9,611)	-43.1%
Loss from operations	(83,976)	(36,604)	129.4%
Finance cost	(21,905)	(16,071)	36.3%
Gain on deemed disposal of a subsidiary	8,219	-	N/A
Gain on deemed disposal of interest in equity-accounted investees	523	-	N/A
Share of losses of equity-accounted investees	(5,255)	(2,522)	108.4%
Loss before taxation	(102,394)	(55,197)	85.5%
Income tax	(12,282)	(13,565)	-9.5%
Loss for the period	(114,676)	(68,762)	66.8%
Attributable to: Equity shareholders of the Company	(90,266)	(65,562)	37.7%

Appendix II - Consolidated Balance Sheet

USD'000	30 June 2021	31 Dec 2020	Var.
Non-current assets			
Investment properties	16,669	5,284	215%
Other property, plant and equipment	483,620	481,203	1%
Intangible assets	143,403	138,397	4%
Prepayments for non-current assets	10,184	7,724	32%
Goodwill	157,423	159,483	-1%
Equity-accounted investees	321,656	87,063	269%
Other financial assets	26,627	19,605	36%
Deferred tax assets	14,109	15,502	-9%
Other non-current assets	101,630	75,009	35%
Total non-current assets	1,275,321	989,270	29%
Current assets			
Inventories	244,203	240,187	2%
Trade and other receivables	249,273	236,976	5%
Pledged deposits and time deposits	13,622	623	2087%
Cash and cash equivalents	1,699,410	1,002,077	70%
Derivative financial assets	1,480	-	N/A
Total current assets	2,207,988	1,479,863	49%
Current liabilities			
Trade and other payables	239,409	372,472	-36%
Contract liabilities	39,297	62,008	-37%
Lease liabilities	15,492	12,074	28%
Interest-bearing borrowings	58,436	10,891	437%
Income tax payable	4,091	52,682	-92%
Derivative financial liabilities	-	9,252	-100%
Total current liabilities	356,725	519,379	-31%
Net current assets	1,851,263	960,484	93%

Appendix II - Consolidated Balance Sheet

USD'000	30 June 2021	31 Dec 2020	Var.
Non-current liabilities			
Interest-bearing borrowings	119,323	181,988	-34%
Lease liabilities	50,921	42,774	19%
Deferred income	33,383	37,844	-12%
Convertible bonds	720,492	48,583	1383%
Contract liabilities	29,486	29,855	-1%
Other payables	109,348	203,023	-46%
Deferred tax liabilities	4,111	4,122	0%
Derivative financial liabilities	7,124	13,619	-48%
Total non-current liabilities	1,074,188	561,808	91%
CAPITAL AND RESERVE			
Share capital	18	18	-
Reserves	1,472,443	1,127,945	31%
Total equity attributable to equity shareholders of the Company	1,472,461	1,127,963	31%
Non-controlling interests	579,935	259,983	123%
Total equity	2,052,396	1,387,946	48%

Appendix III - Condensed Consolidated Cash Flow Statement

USD'000	1H 2021	1H 2020	Var.
Cash (used in)/generated from operations	(44,105)	19,581	-325%
Income tax paid	(69,425)	(14,308)	385%
Income tax refund received	7,168	3,176	126%
Net cash (used in)/generated from operating activities	(106,362)	8,449	-1359%
Net cash used in investing activities	(214,485)	(37,861)	467%
Net cash generated from financing activities	1,015,998	220,942	360%
Net increase in cash and cash equivalents	695,151	191,530	263%
Cash and cash equivalents at 1 January	1,002,077	280,077	258%
Effect of foreign exchange rate changes	2,182	(334)	-753%
Cash and cash equivalents at 30 June	1,699,410	471,273	261%